ALLISON KOESTER

Foster School of Business University of Washington P.O. Box 353200 Seattle, WA 98195-3200 Office: 206.543.7869 Mobile: 703.587.5067 akoester@uw.edu http://staff.washington.edu/akoester

EDUCATION

University of Washington, Ph.D. in Business Administration (Accounting), expected June 2011
Dissertation: "Investor Valuation of Tax Avoidance through Uncertain Tax Positions"
Committee: Terry Shevlin (Chair), Bob Bowen, Neil Bruce, Jon Karpoff, Ed Rice,

and Mark Soliman

University of Washington, Master of Science in Business Administration (Accounting), 2009

The George Washington University, Master of Accountancy, 2004

University of Arizona, B.S.B.A. (Accounting), summa cum laude with honors, 2003

RESEARCH

Areas of Interest:

Financial Reporting, Corporate Taxation, Capital Markets, Internal Controls, Financial Misconduct

Working Papers and Works in Progress:

- "Investor Valuation of Tax Avoidance through Uncertain Tax Positions" (dissertation)
 - Selected for presentation at the 2011 ATA Mid-year Meeting (Washington, DC)
- "Attracting Attention in a Limited Attention World: an Exploration of the Forces behind Positive Extreme Earnings Surprises" (with Russ Lundholm and Mark Soliman)
 - Under review at The Accounting Review
 - Selected for presentation at the 2011 FARS Mid-year Meeting (Tampa, FL)
- "The Informativeness of SOX Section 404(a) Internal Control Disclosures Provided by Non-Accelerated Filers" (with Weili Ge)
 - Preparing for submission to The Accounting Review
- "A Comparison of Databases Used for Financial Misconduct Research" (with Jon Karpoff and Jerry Martin)
 - Data analysis stage
- "An Analysis of Success Determinants in Pre-Venture Innovation"

(with Chris Barrows and Lloyd Tanlu)

- Selected for presentation at the 2011 Babson College Entrepreneurship Research Conference
- Data analysis stage; two surveys distributed to more than 1,000 Startup Weekend participants in 15 cities during the Kauffman Foundation's Global Entrepreneurship Week in November 2010

Publications:

Edwards, A., Koester, A., Shevlin, T., 2010. "Examining Investor Reaction to IRS Announcement 2010-09." Tax Notes (May): 669-674.

AWARDS and FELLOWSHIPS

| 2010 | University of Washington Executive MBA Class of 2010 Top Teaching Assistant |
|-------------|---|
| 2009 | Deloitte Foundation Doctoral Fellowship |
| 2009 | University of Washington Foster School Global Business Center Summer Fellowship |
| 2008 | PricewaterhouseCoopers xFAC Competition (National Winner) |
| 2007 | University of Washington Foster School Instructor of the Quarter Nominee |
| 2006 - 2008 | University of Washington Arthur and Mary Lorig Scholarship |
| 2005 | The George Washington University Master of Accountancy Leadership Award |
| 2003 - 2004 | The George Washington University merit-based scholarship |
| 2003 | University of Arizona Eller College of Management Barrett Leadership Award |
| 2001 - 2003 | University of Arizona Dean's List and Academic Distinction |
| 2000 - 2003 | University of Arizona merit-based scholarship |

TEACHING ASSISTANT EXPERIENCE (University of Washington)

| 2010, 2009 | Managerial Accounting – Executive MBA Program (2 sections) 4.8 / 5.0 teaching evaluation |
|------------|---|
| 2009 | Financial Accounting – Executive MBA Program (1 section) 4.7 / 5.0 teaching evaluation |
| 2008 | Financial Statement Analysis – Technology Management MBA Program (1 section) Program did not solicit student evaluations |
| 2007 | Introduction to Financial Accounting – Undergraduate Program (4 sections) 4.87 / 5.0 teaching evaluation |
| 2007 | Introduction to Managerial Accounting – Undergraduate Program (2 sections) 4.86 / 5.0 teaching evaluation |

CONFERENCE PARTICIPATION

| 2010 | AAA/Deloitte/J. Michael Cook Doctoral Consortium (Lake Tahoe, CA) |
|-------------|---|
| 2010, 2009 | American Accounting Association (AAA) Annual Meeting |
| 2009 | PAC-10 Doctoral Student Consortium |
| 2009 | AAA FARS Mid-Year Meeting and Doctoral Student Consortium |
| 2009, 2008 | University of Illinois Tax Symposium |
| 2008 - 2010 | Universities of British Columbia, Oregon, and Washington (UBCOW) Conference |
| 2008 | AAA ATA Mid-Year Meeting and Doctoral Student Consortium |
| 2006 | University of North Carolina Tax Symposium |

PROFESSIONAL EXPERIENCE and CERTIFICATIONS

| 2006 | KPMG, LLP Washington National Tax Senior Associate | Washington, DC |
|----------------|--|----------------|
| 2004 - 2006 | KPMG, LLP Federal Tax Services Senior Associate | McLean, VA |
| 2003 | KPMG, LLP Washington National Tax Intern | Washington, DC |
| 2003 | Deloitte & Touche, LLP Assurance Services Intern | Phoenix, AZ |
| 2005 - present | Certified Public Accountant (CPA) | Virginia |

PROFESSIONAL SERVICE

| 2009 | Ad hoc reviewer, Accounting Horizons |
|------------|---|
| 2009, 2007 | University of Washington Doctoral Business Student Association board member |

REFERENCES

Terry Shevlin (Chair)

Professor of Accounting

Paul Pigott-PACCAR Professor of Business Administration

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Bob Bowen

Professor of Accounting PricewaterhouseCoopers & Alumni Professor of Accounting University of Washington

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Mark Soliman

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